Form **8594**(Rev. February 2006) Department of the Treasury Internal Revenue Service

Asset Acquisition Statement Under Section 1060

OMB No. 1545-1021

Attachment Sequence No. **61**

Name as shown on return			Identifying number as shown on return			
		that identifies you:				
D-	Purchaser	Seller				
Pa		al Information party to the transaction			Other party's identifying number	
•	rvaine of other	party to the transaction			Other party 3 identifying number	
	Address (numb	er, street, and room or suite no.)				
	City or town, st	tate, and ZIP code				
	Date of sale		2 T	otal aalaa	price (consideration)	
2	Date of Sale		3 1	otal Sales	price (consideration)	
		al Statement of Assets Transferred	1)		All it for	
4	Assets	Aggregate fair market value (actual amount for Class	I)		Allocation of sales price	
Clas	s I	\$		\$		
Clas	s II	\$		\$		
Class III		\$		\$		
Clas	ss IV	\$		\$		
Clas	es V	\$		\$		
Olas	V V	Ψ		Ψ		
Clas	s VI and VII	\$		\$		
Tota	I	\$		\$		
		। ৺ aser and seller provide for an allocation of the sales	price		ales contract or in another	
3		nent signed by both parties?				☐ No
		ne aggregate fair market values (FMV) listed for each				
	VII the amoun	ts agreed upon in your sales contract or in a separ	rate v	written do	cument? L Yes	∐ No
6	In the nurchas	ee of the group of assets (or stock), did the purchase	ar ale	o nurchae	se a license or a covenant	
Ū		e, or enter into a lease agreement, employment co				
		with the seller (or managers, directors, owners, or e				☐ No
	If "Yes," attac	ch a schedule that specifies (a) the type of agree	ment	and (b)	the maximum amount of	
	consideration	(not including interest) paid or to be paid under the	e agr	eement. S	See instructions.	

Form 8594 (Rev. 2-2006) Page **2**

Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$